

15 September 2023

Cleansing Notice under Section 708A(5) of the Corporations Act 2001 (Cth)

This notice is given by Errawarra Resources Ltd (ASX:ERW) (**Errawarra** or the **Company**) under section 708(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company is pleased to advise that it issued 9,000,000 fully paid ordinary shares (**New Shares**) at an issue price of \$0.12 per New Share for the Tranche 1 (**T1**) Placement to new and existing investors is completed following the announcement made on 6 September 2023 (**Placement**). The issue of shares is detailed in the Appendix 2A lodged with ASX on 15 September 2023.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 and 708A of the Corporations Act. By the Company giving this notice, the shares issued pursuant to the participation in the Placement will fall within the exemption in section 708A(5) of the Corporations Act. As such, the Company confirms that the Placement was made without a disclosure document.

In accordance with section 708A(5)(e) of the Corporations Act, the Company confirms that as at the date of this notice:

- (1) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) the Company has complied with the provision of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (4) there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

This ASX announcement has been authorised for release by Thomas Reddicliffe, Executive Chairman.

For further information, please contact:

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