



Announcement Summary

Entity name

ERRAWARRA RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Tuesday September 06, 2022

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ERW	ORDINARY FULLY PAID	15,000,000	06/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ERRAWARRA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95155472834

1.3 ASX issuer code

ERW

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

ERWAG : PERFORMANCE RIGHTS CLASS A RESTRICTED

TO (Existing Class)

ASX +security code and description

ERW : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15,000,000

The first date the options were exercised or other +convertible securities were converted

6/9/2022

The last date the options were exercised or other +convertible securities were converted

6/9/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

6/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As consideration to acquire 80% interest in Western Exploration Pty Ltd where 15,000,000 Performance Rights Class A was converted into fully paid ordinary shares on the satisfaction of the milestone.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.170000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of the Performance Rights Class A (PRs) was approved received shareholder approval on 22 April 2022. The milestone for PRs was met. Material terms of the PRs are set out in the Notice of Meeting dated 18 March 2022.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ERW : ORDINARY FULLY PAID	54,571,095
ERWO : OPTION EXPIRING 30-SEP-2022	16,772,341

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ERWAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25	1,500,000
ERWAF : OPTION EXPIRING 30-SEP-2022 RESTRICTED	2,961,072
ERWAG : PERFORMANCE RIGHTS CLASS A RESTRICTED	0
ERWAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
ERWAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
ERWAJ : OPTION EXPIRING 21-APR-2025 EX \$0.30	7,500,000
ERWAA : ORDINARY FULLY PAID RESTRICTED	5,922,143
ERWAC : OPTION EXPIRING 07-DEC-2024 RESTRICTED	3,300,000
ERWAD : OPTION EXPIRING 07-DEC-2024 EX \$0.30	300,000